



Hitron Investor Conference

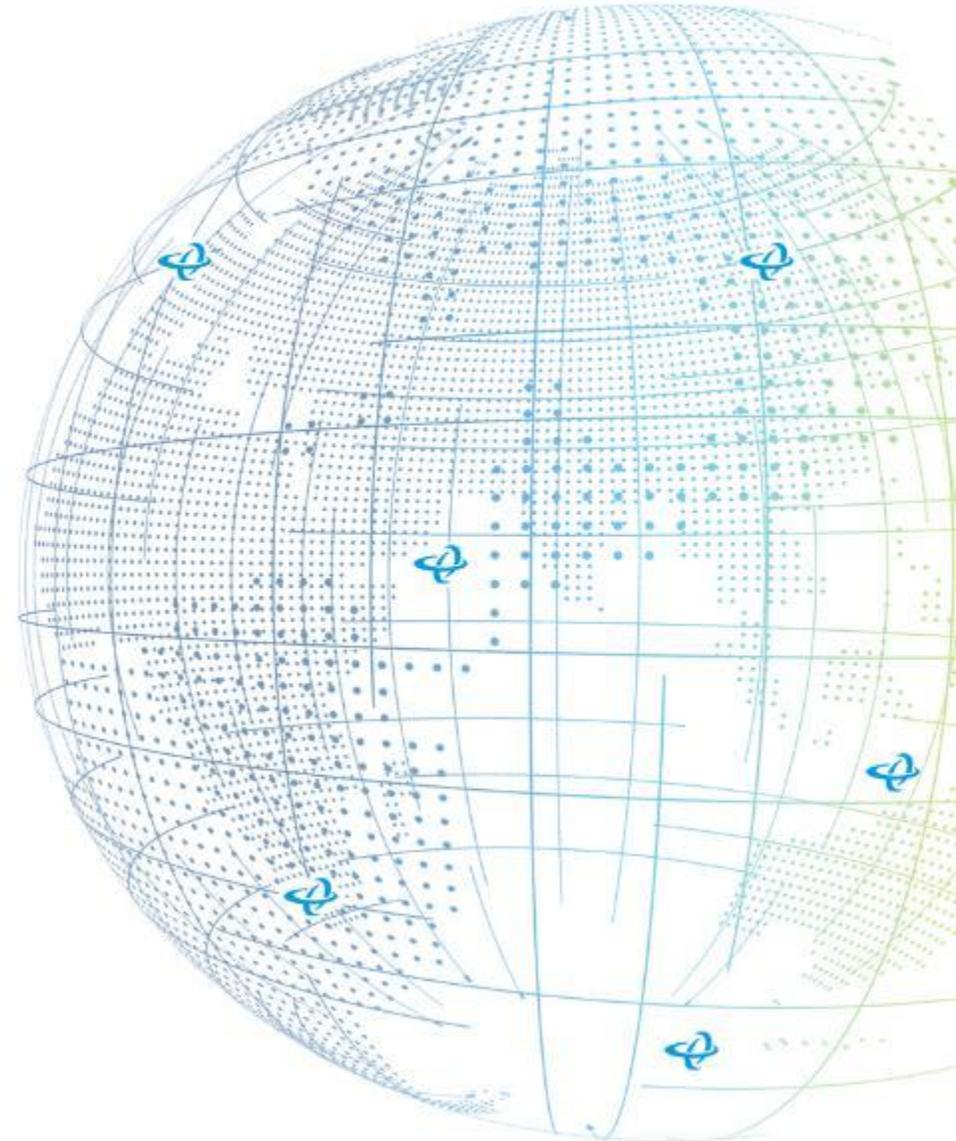
TWSE Stock Code : 2419

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Disclaimer

This presentation may contain forward-looking based on current assumption and forecasts made by Hitrontech management. Various known and unknown risk, uncertainties and other factors could lead to material differences between the actual future result, financial situation, development or performance of the company and the estimates given here.

Business Outlook



Successful Transformation in 2025

- **Transforming to Data Center / AI Data Center 1.6T liquid cooling system**
- **Integration of Hitron manufacturing facility enhanced operation efficiency**
- **Launch of India new business**
- **New business in US will be the momentum for 2026 2H**

Constant Growth in 2026

- 1.6T AI Data Center Switch continues to advance
- Optimize product launch cadence to secure 2026 2H growth momentum
- Smooth supply chain and material control, increase capabilities for Made in US
- Speed up LBR (Licensed Band Radio) solution

2026 Strategy to Win

- Optimize Switches, Broadband products, and System Integration

Optimization of current business

- ✓ Increasing the proportion of high-end product and commercial business
- ✓ Utilizing the original channels to provide more products and services

- LBR, Liquid Cooling, 5G Private network

Innovation of products and services

- ✓ Reinforceing software experience
- ✓ Pursuing innovate of hardware products and service continuously.

AIoT

Expansion into more channels

- ✓ New channels: Telecom vertical markets
- ✓ New markets: India, Data Center

Pursuit of synergy

- ✓ Economy of scale
- ✓ Reducing redundant investment

- AI data center switch, India new market



2025 Q4 Finance Statement



2025 Annual Financial Report

Consolidated Comprehensive Income (YoY)

NT Million	2025		2024		YoY	
	AMT	%	AMT	%	AMT	%
Net Sales	8,880	100.0%	9,088	100.0%	(208)	-2%
Cost of Goods Sold	(7,210)	-81.2%	(7,323)	-80.6%	114	-2%
Gross Profit	1,670	18.8%	1,765	19.4%	(94)	-5%
Operating Expense	(1,537)	-17.3%	(1,514)	-16.7%	(23)	2%
Operating Profit	133	1.5%	251	2.8%	(117)	-47%
Non-OP Income(Expenses)	(46)	-0.5%	(30)	-0.3%	(16)	54%
Income before Tax	87	1.0%	220	2.4%	(133)	-61%
Income Tax	(3)	0.0%	(83)	-0.9%	80	-96%
Income after Tax	84	0.9%	137	1.5%	(54)	-39%
Net Income Attributable to Owners of Parent	(117)	-1.3%	(52)	-0.6%	(64)	124%
EPS (NT\$1)	-0.36		-0.16		-0.20	

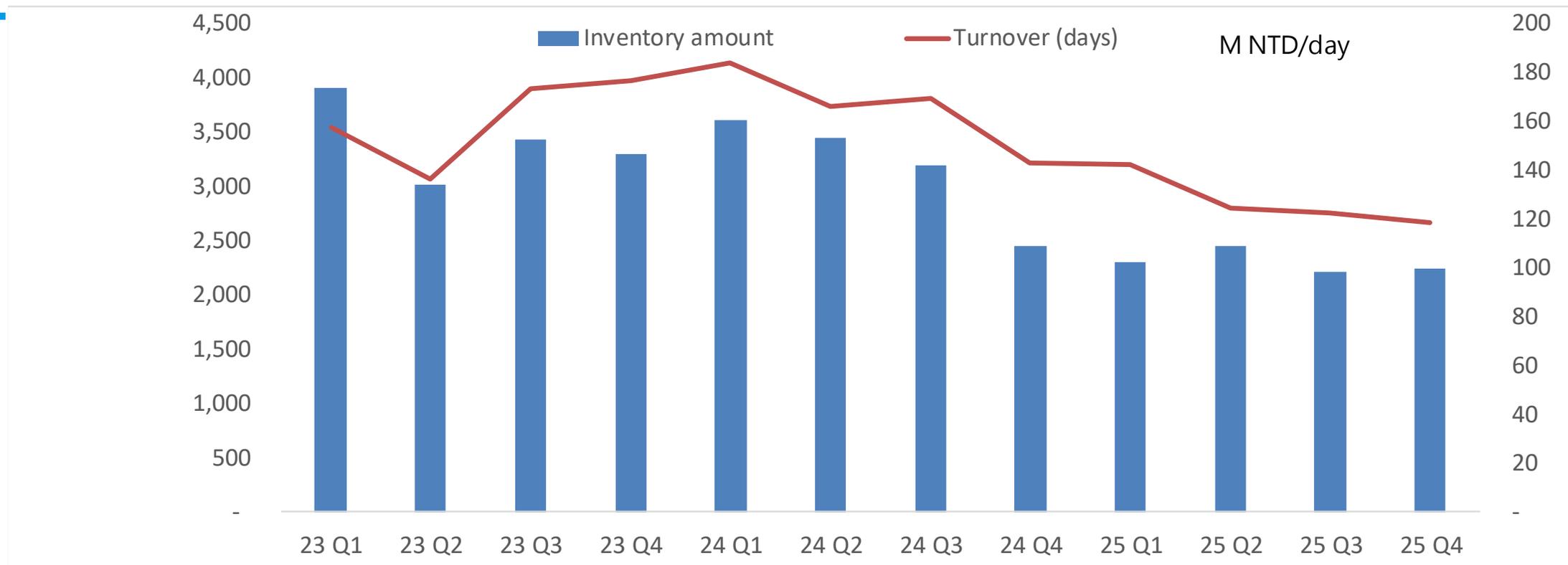
2025 Annual Balance Report

Consolidated Balance Sheet

NT Million

	2025/12/31		2024/12/31		YoY	
	AMT	%	AMT	%	AMT	%
Cash Equivalents	3,510	31.9%	2,356	23.5%	1,154	49%
AR	2,447	22.3%	2,200	21.9%	247	11%
Inventory	2,234	20.3%	2,456	24.4%	(222)	-9%
PP & E	1,643	14.9%	1,788	17.8%	(145)	-8%
Other Assets	1,160	10.6%	1,243	12.4%	(83)	-7%
Total Assets	10,994	100.0%	10,043	100.0%	951	9%
Current Liabilities	4,487	40.8%	3,157	31.4%	1,329	42%
Other Liabilities	399	3.6%	559	5.6%	(161)	-29%
Total Liabilities	4,885	44.4%	3,717	37.0%	1,169	31%
Common Stock	3,213	29.2%	3,213	32.0%	-	0%
Other Equity	2,895	26.3%	3,113	31.0%	(218)	-7.0%
Total Equity	6,109	55.6%	6,326	63.0%	(218)	-3%
Total Liabilities & Equity	10,994	100.0%	10,043	100.0%	951	9%

Inventory down trend



項目	23 Q1	23 Q2	23 Q3	23 Q4	24 Q1	24 Q2	24 Q3	24 Q4	25 Q1	25 Q2	25 Q3	25 Q4
Inventory amount	3,904	3,010	3,433	3,291	3,606	3,451	3,191	2,456	2,305	2,445	2,207	2,234
Turnover (days)	157	136	173	177	184	166	169	143	142	125	122	119
IDT Inventory	714	714	860	592	751	753	757	701	723	824	778	797
Hitron(CM) Inventory	3,190	2,297	2,573	2,699	2,855	2,698	2,434	1,755	1,583	1,621	1,429	1,437



Growing Hitron 、 More Products 、 More Markets

Current and future development of new products and markets



Q & A

Thank you



Creating the technology
for **tomorrow's networks**